

Central Bank

16945-*E*

RECORDATION NO. FILED 1425

AUG 1 1990 -9 35 AM

INTERSTATE COMMERCE COMMISSION

July 25, 1990

16945-*B*

RECORDATION NO. FILED 1425

AUG 1 1990 -9 35 AM

INTERSTATE COMMERCE COMMISSION

16945-*C*

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AUG 1 1990 -9 35 AM

INTERSTATE COMMERCE COMMISSION

Carey G. Rector
Senior Vice President

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RECORDATION NO.

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COMMISSION

Secretary, Interstate Commerce Commission
"Documents for Recordation"
Washington, D.C. 20423

16945-*D*

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Dear Sirs:

AUG 1 1990 -9 35 AM

Please find enclosed: INTERSTATE COMMERCE COMMISSION

1. Check in the amount of \$90.00 to file 6 documents
2. Affidavit for Interstate Commerce Commission certifying that copies are true and identical to the original in all respects.

Six (6) documents to file are:

1. Note # 31740
2. Security Agreement - First Lien on 2 cars
3. Security Agreement - Assignment of lease
4. Subordination Agreement
5. Corporate Resolution
6. UCC

3. Affidavit for Corporate Form of Acknowledgement

Thank you for your assistance. If you have any questions, please call.

Respectfully,

Carey G. Rector
Senior Vice President

Central Bank of Houston
55 Waugh Drive at Memorial
P.O. Box 1540
Houston, Texas 77251
(713) 868-5577

16945

REGISTRATION NO

FILED 1425

AUG 1 1990 -9 35 AM

INTERSTATE COMMERCE COMMISSION

Uniform Commercial Code—FINANCING STATEMENT—Form UCC-1 (Rev. 8-1-87)

IMPORTANT—Read instructions on back before filling out form

3. Date, Time, Number and Filing Office: (Filing Officer's Use Only)

Microfilm Index Number. (Filing Officer's Use Only)

1 Debtor(s) Name and Mailing Address: (Do not abbreviate)

Denver Railway Car Company
1600 Smith, Suite 1650
Houston, Texas 77002-7346

2. Secured Party(ies) Name and Mailing Address:

Central Bank of Houston
P. O. Box 1540
Houston, Tx 77251

4. Assignee Name and Mailing Address:

5. This Financing Statement covers the following types (or items) of property.
(WARNING If collateral is crops, fixtures, timber or minerals, read instructions on back.)

First Lien on Coach Car DRC-5627 - 56 seat coach, Ex-Florida East Coast 6261, one restroom, carpet, re-upholstered seats, FRA Type II, laminated glazing, four emergency windows, interior, repainted, 480V HEP (1/2 Amtrak standard), air conditioned, overhead heat.

First Lien on First Class Parlour Car DRC-3365 - Configuration: Similar to #3363 "Silver Queen" with the following exceptions: HEP - 1/2 Amtrak standard, 60KW Generator, original restroom fixtures, newly designed A/C system, no center ceiling panel, four emergency windows, original diaphragms, different wall sconces, three compartment sink, the following items have been deleted: dishwasher, microwave, trash compactor, one refrigerator, smoke eater, baseboard heat, water tank & line heaters, toilet holding tank.

Assignment of Passenger Car Lease Agreements, DRCX5627 and DRCX3365 between Denver Railway Car Company and Excursion Trains. See attaches Exhibits A & B.

Check only
if applicable☐

Products of collateral are also covered.

☐This Financing Statement is to be filed for record
in the real estate records. Number of additional sheets presented _____

6. This Financing Statement is signed by the Secured Party instead of the Debtor to perfect a security interest in collateral

Check
appropriate
box

- ☐ already subject to a security interest in another jurisdiction when it was brought into this state, or when the debtor's location was changed to this state, or
- ☐ already subject to a financing statement filed in another county, or
- ☐ which is proceeds of the original collateral described above in which a security interest was perfected, or
- ☐ as to which the filing has lapsed, or
- ☐ acquired after a change of name, identity or corporate structure of the debtor.

Denver Railway Car Company

Central Bank of Houston

Use whichever signature line is applicable

By

Signature(s) of Debtor(s)

John R. Parten, President

By

Signature(s) of Secured Party(ies)

Carey G. Rector, Sr. Vice President

This Financing Statement is presented to a Filing Officer for filing pursuant to the Uniform Commercial Code—REGISTER INC BOX 218, ANOKA MN 55303 (612) 421-1713

(1) Filing Officer Copy-Numerical

STANDARD FORM—FORM UCC-1 Rev. 8-1-87